

# FAS3 Confidential Financial Assessor's Report

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## Financial Assessment Scheme: Financial Assessor's Report to the Student Finance Panel

Name of Student:

Date of interview:

Location of Interview: Church House/By telephone/Other (please specify)

### 1. Background information relating to figures on FAS1 form

Accommodation	
Children	College students? Other dependents?
Other expenditure	
Let property	
Spouse / Civil Partner's income	Detailed calculation
Other earnings	
Any other benefits / Sundry	

### 2. Comparison of figures before and after Financial Assessment interview

	FAS1 Figures	Financial Interview
Total Estimated Expenditure:		
Total Estimated Income:		
Source of difference		

**3. Debt: personal loans, credit cards, car finance etc**

**4. Assessment of student's financial literacy**

What level would you and the student assign to this? Please tick the one which best describes them.

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Previous experience of difficulties in managing personal finances

No apparent cause for concern in managing personal finances

Good personal financial management and working knowledge of accounts

**5. Any additional comments and recommendations:**

Signed: ..... Student Date  
 Financial Assessor